



Presentation of Mary Academy
Private Catholic Coeducational Academy Kindergarten through Grade 8

December 6, 2006

Presentation of Mary Academy Family and Friends,

As many of you may already know, these are challenging times for PMA. At the Finance Meeting in October, I shared with parents the overall financial picture of the Academy. The decline in enrollment the school experienced within the past three years has significantly impacted our financial situation, one from which our very ability to continue our tradition and mission to provide a Catholic based education can be jeopardized without responsible fiscal planning.

This year I am appealing to you directly, friends, parents, and alumni, for a general tax-deductible donation to help us create a legacy endowment fund to offset near term operating cost shortfalls and provide much needed long term capital investments. For a variety of reasons, both a steady decline in enrollment and escalating operating expenses, PMA operated for some time in the deficit. The concern was to avoid sacrificing our standards of education or limit access by increasing tuition to those who could least afford it.

I am asking you to help us out this year and in years to come by giving a tax-deductible inter vivos (life) or testamentary (estate) gift to Presentation of Mary Academy. We will work with you to provide the necessary administrative support required with your gift - members of our financial committee will be available to assist you. In January we will conduct financial educational seminars to provide information on a variety of tax efficient ways to gift, including the use of Donor Advisory Funds for AMT offset, IRA RMD distributions without taxation with directed giving to charity, and the use of Charitable Trusts and annuities.

I thank you for your time and consideration. We look forward to whatever support you can provide. If you are able to donate privately, please also check for matching funds through your employer - many companies have matching programs which you may not be aware of.

The larger our endowment fund, the more children we can help! Your commitment is our future!

May God Bless You Always,

Sr. Maria Rosa, p.m.
Principal

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Please let us know if you or someone you know is interested in helping PMA establish an endowment fund and/or if you are interested in attending an informational seminar in January. Please return this form to school by Friday, December 8, 2006. Thank you!

Yes, I am interested in finding out more information about this program and/or in making a contribution to the PMA Endowment Fund!

Name Phone Number

Address Email Address

Please check: My company/business has a matching gift program.